

# ROLLA'S SHARE OF MoPEP DEBT SERVICE FOR POWER PLANT REVENUE BONDS

<b>POWER PLANT</b>	<b>MJMEUC's Debt Service* for Power Plant Bonds, \$</b>	<b>MoPEP's Share of MJMEUC's Debt Service, %</b>	<b>MoPEP's Debt Service Cost for MJMEUC Power Plant Bonds, \$</b>	<b>Rolla's Share** of MoPEP Debt Service, %</b>	<b>ROLLA's Debt Service for MoPEP Power Plant Bonds, \$</b>
<b>NE City 2 (2005)</b>	<b>\$181,305,300.00</b>	<b>100</b>	<b>\$181,305,300.00</b>	<b>13.84</b>	<b>\$25,092,653.52</b>
<b>Iatan 2 (2006)</b>	<b>\$317,878,533.00</b>	<b>30</b>	<b>\$95,363,559.90</b>	<b>13.84</b>	<b>\$13,198,316.69</b>
<b>Iatan 2 (2009)</b>	<b>\$211,393,405.00</b>	<b>30</b>	<b>\$63,418,021.50</b>	<b>13.84</b>	<b>\$8,777,054.18</b>
<b>Plum Point (2006)</b>	<b>\$492,972,685.00</b>	<b>35</b>	<b>\$170,075,576.33</b>	<b>13.84</b>	<b>\$23,538,459.76</b>
<b>Plum Point (2009)</b>	<b>\$55,047,000.00</b>	<b>35</b>	<b>\$18,991,215.00</b>	<b>13.84</b>	<b>\$2,628,384.16</b>
<b>Prairie State (2007)</b>	<b>\$1,044,212,104.00</b>	<b>43</b>	<b>\$444,834,356.30</b>	<b>13.84</b>	<b>\$61,565,074.91</b>
<b>Laddonia</b>	<b>\$14,906,930.00</b>	<b>100</b>	<b>\$14,906,930.00</b>	<b>13.84</b>	<b>\$2,063,119.11</b>
<b>Prairie Pride</b>	<b>\$11,000,000.00</b>	<b>100</b>	<b>\$11,000,000.00</b>	<b>13.84</b>	<b>\$1,522,400.00</b>
<b>TOTAL</b>	<b>\$2,317,715,957.00</b>		<b>\$988,894,959.03</b>		<b>\$138,385,462.33</b>

*\* Debt Service equals the Total Payment of Principal and Interest scheduled in Bond Offering Statements or 2007 Audit*

*\*\* Rolla's share (%) of MoPEP Debt estimated to equal the 2005 MoPEP Contract Exhibit M, Revised 2008*

# **ROLLA'S SHARE OF MoPEP DEBT SERVICE FOR POWER PLANT REVENUE BONDS**

**REVENUE BOND REFERENCES: No Bond Ratings prior to 2008 used Carbon Taxes in ratings criteria.**

**NE City 2 - Omaha Public Power Dist. Separate System Rev Bond 2005 Series A & 2006 Series A, AMBAC**

**Iatan 2 (2006) - MJMEUC Power Project Revenue Bonds, Series 2006A & 2006B, AMBAC**

**Iatan 2 (2009) - MJMEUC Power Project Revenue Bonds, Series 2009A & 2009B, JP Morgan**

**Plum Point (2006) - MJMEUC Revenue Bonds, Series 2006; MBIA, Kincheloe statements MoPEP = 50 MW**

**Plum Point (2009) - estimated MJMEUC Debt Service**

**Prairie State (2007) - MJMEUC Power Project Revenue Bonds, Series 2007 A & 2007 B, AMBAC**

**Ladsonia - MJMEUC 2007 Audit Report**

**Prairie Pride at Eve, MO - 13 MW - 2007 Audit Report**

**Rockport, MO - 5 MW Wind Turbines - unknown financing**

**PLANNED FUTURE PROJECTS (cited in various MJMEUC Bond Offerings):**

**Plum Point 2 - Coal Baseload Power Plant**

**Elk Run, Iowa - Coal Baseload Power Plant - CANCELLED due to rising costs, including Carbon Taxes**

**?? MO location - Bio-Diesel CHP**

**2 MO locations Landfill Gas Power Plants**